



Central Depository Services (India) Limited

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COMMUNIQUÉ TO DEPOSITORY PARTICIPANTS

CDSL/OPS/DP/SETT/2025/210

March 28, 2025

FACILITY TO FETCH CONSOLIDATED ACCOUNT STATEMENT AND TRANSACTION-CUM-HOLDING STATEMENT THROUGH DIGILOCKER PLATFORM

DPs are advised to refer to CDSL communique no. CDSL/OPS/DP/POLCY/2025/188 dated March 20, 2025, disseminating SEBI circular no. SEBI/HO/OIAE/OIAE_IAD-3/P/CIR/2025/32 dated March 19, 2025, regarding Harnessing DigiLocker as a Digital Public Infrastructure for reducing Unclaimed Assets in the Indian Securities Market.

In reference to the aforementioned circular, CDSL is pleased to announce the introduction of a new facility that allows registered users of DigiLocker to fetch their Consolidated Account Statement (CAS) and Transaction-cum-Holding Statement through the DigiLocker portal.

DPs are advised to note the following facilities and communicate them to their clients:

- Registered DigiLocker users who have demat accounts with CDSL and receive CAS from CDSL can fetch their CAS and Transaction-cum-Holding Statement via the DigiLocker portal.
- Using the said option, registered DigiLocker users will be required to input their 16 digits demat account number, first holder's PAN, and from and to date on the DigiLocker portal to fetch a 'Transaction-cum-Holding Statement'. On successful validation of details of first holder's PAN, the 'Transaction-cum-Holding' statement would be generated. The transaction statement can be generated for any period of 30 days up to the business date prior to the request date. The holdings generated in the statement will be holdings of the business date immediately preceding the request date.
- Clients may also fetch the most recent or last available CAS generated within the previous 12 months of the request date. To fetch CAS, registered DigiLocker users will be required to input their 16 digits demat account number and, first holder's PAN on the DigiLocker portal. On successful validation of details of first holder's PAN, the latest CAS as per the detail mentioned above would be made available to the clients.

The above facility will be available on the DigiLocker platform from April 01, 2025.



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Investors may consider becoming users of DigiLocker and also consider specifying nominee/s for the DigiLocker (over and above the nomination/s, if any, made in their demat account).

In case of demise of the user, the DigiLocker automatically notifies the DigiLocker Nominee/s about demise of the user through SMS and e-mail. The DigiLocker Nominee/s can then access the DigiLocker account of the deceased user, after authentication of identity and can view the documents fetched therein by the user.

The DigiLocker Nominee himself/herself can initiate the transmission of deceased investor's financial assets, if he/she is also the nominee in the account of the investor. Otherwise, it is envisaged that the DigiLocker Nominee/s will pass on the information in the holding statement of demat account to the surviving joint holder or nominee of the account or the legal heir of investor, as the case may be; thus facilitating them to initiate transmission.

Investors currently holding securities in physical mode, can also avail the beneficial measures envisaged in this circular by opting to de-materialize their holdings in the demat account.

DPs are requested to take note of this communique's content and disseminate the information to their clients.

Queries regarding this communique may be addressed to:

- CDSL – Settlement Desk on (022) 6234-3565, 6234-3566, 6234-3567, 6234-3571, 6234-3572 or 6234-3573. Emails may be sent to: operations@cdslindia.com.
- CDSL – Helpdesk Emails may be sent to: dpertasupport@cdslindia.com and telephone number (022) 6234-3333.

**For and on behalf of
Central Depository Services (India) Limited**

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**Shelton Joseph
Asst. Vice President - Operations**