

National Stock Exchange Of India Limited**Department: INVESTOR SERVICES CELL**

Download Ref No: NSE/ISC/60830

Date: February 23, 2024

Circular Ref. No: 09/2024

To All Members,

Revised file formats in the UCC system of the Exchange

The Exchange is in receipt of a communication from Protean eGov Technologies Limited regarding changes in the PAN verification methodology. To facilitate these changes, certain modifications have been made in the Unique Client Code (UCC) file structure.

These changes shall be effective from **March 28, 2024, 5:00 PM** (i.e. UCC uploaded/modified with effect from March 28, 2024, 5:00 PM should be done in the new file format only).

Sr. No.	Field Name	Field width	Particulars
1	Client Name	85 characters	Client name should mandatorily be entered as stated on the PAN Card. Any deviations between the entered client name and the name as per the PAN card will result in the failure of PAN Verification process, resulting in the UCC not being permitted to trade. NOTE: Field size has been reduced to 85 characters.
2	Client Name description	150 characters	Additional non-mandatory field “Client Name Description” has been introduced to facilitate additional information as needed for the client Name, for e.g. Member error account, Scheme Name (MF), etc.
3	Date of Birth/Incorporation	DD-MM-YYYY	Mandatory for all client categories (including non-individual). It should be ensured that the date of birth/incorporation should exactly match with that mentioned on the PAN Card. Any mismatch will result in failure of PAN Verification Process, resulting in the UCC not being permitted to trade.

Further, the following points need to be noted:

1. PAN verification shall be considered successful **only** when the status of all the three parameters i.e. PAN, Client Name and Client Date of Birth/Date of Incorporation are successfully verified (i.e they should completely match with the details available with Protean).

2. Any modification/amendments to the Client Name and Date of Birth/Date of Incorporation can be done only by way of Unfreeze requests. The revised details shall be verified again with Protean.

The following revised file formats are enclosed:

- Bulk upload – New upload of UCCs
- Bulk upload – Modification of UCCs
- Bulk Unfreeze

In this regard, Trading Members are once again informed to take note of the above changes as the existing format shall be discontinued & new structure shall be implemented from **March 28, 2024, 5:00 PM.**

Kindly note that the records uploaded/modified in old format shall not be accepted with effect from March 28, 2024 5:00 PM.

**For and on behalf of
National Stock Exchange of India Limited**

**Shanti Idnani
Associate Vice President**

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